DRAFT Purpose Statement for Financial Education Group:

*Increase access and quality of financial education opportunities and resources that can help low-income individuals establish greater financial security.*

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| **DRAFT WORKPLAN** | | | | | |
| **Goals** | **Key Strategies** | **Tactics** | **Timeline** | **Legislate Role** | **Other Roles** |
| Increase Financial Knowledge and Skills | * Incent people to participate in financial coaching/education during key transitions * Enable consumers to put newly gained knowledge in to action right away * Integrate Financial Education in to K-12 schools: | * Strengthen Social Studies Standards * Personal Finance course required to be offered/taken? |  |  |  |
| Strengthening financial education field | * Support statewide financial education certification for different professional audiences (teachers, direct-service staff in human services) * Develop certain core competencies that tie out to individuals, curriculum, educator training(?) * Identify key metrics | * Require schools to have at least one Social Studies teacher certified in financial education? |  |  |  |