DRAFT Purpose Statement for Financial Education Group:

*Increase access and quality of financial education opportunities and resources that can help low-income individuals establish greater financial security.*

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| **DRAFT WORKPLAN** |
| **Goals** | **Key Strategies** | **Tactics** | **Timeline** | **Legislate Role** | **Other Roles** |
| Increase Financial Knowledge and Skills | * Incent people to participate in financial coaching/education during key transitions
* Enable consumers to put newly gained knowledge in to action right away
* Integrate Financial Education in to K-12 schools:
 | * Strengthen Social Studies Standards
* Personal Finance course required to be offered/taken?
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| Strengthening financial education field | * Support statewide financial education certification for different professional audiences (teachers, direct-service staff in human services)
* Develop certain core competencies that tie out to individuals, curriculum, educator training(?)
* Identify key metrics
 | * Require schools to have at least one Social Studies teacher certified in financial education?
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